



RSWM Limited
an LNJ Bhilwara Group Company

RSWM LIMITED

CIN:L17115RJ1960PLC008216

Regd. Off.: Kharigram, P.O. Gulabpura-311 021, Distt. Bhilwara, Rajasthan
Phone:+91-1483-223144 to 223150, 223478, Fax: +91-1483-223361, 223479

Corp. Off.: Bhilwara Towers, A-12, Sector - 1, Noida - 201 301 (U.P)

Phone:+91-120-4390300 (EPABX), Fax:+91-120-4277841

E-mail:rswm.investor@lnjbhilwara.com; Website: www.rswm.in

PUBLIC NOTICE

Sub : Dispatch of Optionally Convertible Redeemable Preference Shares (OCRPS) certificates and option letter for exercising conversion

Dear OCRPS holders

This is to inform you that the Optionally Convertible Redeemable Preference Shares Certificate(s) ("OCRPS Certificate(s)") of RSWM Limited ("RSWM") were dispatched by registered post on 25th March, 2016 to the registered shareholders of erstwhile Chesliind Textiles Limited ("CTL") at their respective address(s) as available in the records of the Company as on Record Date fixed for this purpose.

The option letter(s) were also sent to all OCRPS holders on 25th July, 2016 by registered post for exercising conversion option into the equity shares of the RSWM, in accordance with the Scheme of Amalgamation approved by the Hon'ble High Courts of Rajasthan and Madras respectively.

The attention of the OCRPS holders is drawn that the last date for exercising the conversion option by the OCRPS holders is 30th September, 2016 and after this date no requests for conversion into equity shares of RSWM by the OCRPS holders shall be entertained by the Company and OCRPS shall be redeemed in accordance with Scheme of Amalgamation.

We wish to further draw the attention of the OCRPS holders of the Company that the Company has received 2220 envelopes containing OCRPS Certificates which were sent by the Registered post on 25th March, 2016 as well as 1408 envelopes containing option letters which were sent on 25th July, 2016 to the Registered OCRPS holders.

In view of the above, the OCRPS holders of the RSWM, who are willing to exercise the conversion option are requested to contact our Registrars and Transfer Agents i.e. M/s MCS Share Transfer Agent Limited on or before 30th September, 2016 at the below contact details:

M/s MCS Share Transfer Agent Limited

Unit : RSWM Limited

F - 65, Okhla Industrial Area, Phase - 1, New Delhi - 110 020, Phone No(s) : 011-41406149-52

E-mail : admin@mcsregistrars.com, helpdeskdelhi@mcsregistrars.com

By order of the Board
For **RSWM LIMITED**

Surender Gupta

Company Secretary

FCS 2615

Date : 14th September, 2016

Place : Noida (U.P)