

Date: 13th January, 2023

BSE Limited Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, MUMBAI - 400 001. Scrip Code: 500350	National Stock Exchange of India Limited Listing Department, Exchange Plaza, C-1, Block - G, Bandra-Kurla Complex, Bandra (East), MUMBAI - 400 051. Scrip Code: RSWM
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Subject: Outcome of the meeting of the Board of RSWM Limited (“Company”) held on January 13th, 2023. – Allotment of Equity Shares

Dear Madam / Sir,

This is further to the meeting of the Board of Directors of the Company held on 27.05.2022 and the meeting of the Rights Issue Committee of the Company held on 12.12.2022, approving the offer and issue of equity shares of the Company (“**Rights Equity Shares**”) by way of a rights issue to eligible shareholders of the Company as on the record date for an amount aggregating up to ₹ 23,550.84 lakhs in the ratio of 1:1 Rights Equity Shares i.e. One Equity Share for every One Equity Share held by the Eligible Equity Shareholders of the Company (“**Issue**”) in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws on the record date i.e. 16th December, 2022 which opened for subscription on 23rd December, 2022 and closed on 06th January, 2023.

In relation to the aforesaid Rights Issue and pursuant to the finalization of the basis of allotment of the Rights Issue in consultation with the Lead Manager / Registrar to the Issue / Designated Stock Exchange i.e. BSE Limited, the Board, at its meeting held today, i.e., 13th January, 2023 *inter alia*, considered and approved the allotment of 2,35,50,842 Rights Equity Shares at a price of ₹ 100/- per Rights Equity Share (including a premium of ₹ 90/- per Rights Equity Share) (“**Allotment**”).

Accordingly, pursuant to the aforesaid Allotment, the paid-up equity share capital of the Company has increased to ₹ 4710.1684 lakhs comprising of 4,71,01,684 equity shares of face value ₹ 10/- each.

The above disclosure is made in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The meeting commenced at 11:00 A.M and concluded at 11:35 A.M.

Thanking you

Yours faithfully

For **RSWM LIMITED**

SURENDER GUPTA
VICE PRESIDENT – LEGAL & COMPANY SECRETARY

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