

RSWM/SECTT/2025
February 12, 2025

<p>BSE Limited Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, MUMBAI - 400 001.</p> <p>Scrip Code: 500350</p>	<p>National Stock Exchange of India Limited Listing Department, Exchange Plaza, C-1, Block - G, Bandra-Kurla Complex, Bandra (East), MUMBAI - 400 051.</p> <p>Scrip Code: RSWM</p>
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Subject: Press Release of the Company

Dear Sir,

Please find enclosed the press release being issued by the Company.

This will also be hosted on the Company's website at www.rswm.in

This is for your information and record please.

Thanking you,

Yours faithfully,

For RSWM LIMITED

SURENDER GUPTA
VICE PRESIDENT – LEGAL & COMPANY SECRETARY
FCS – 2615

rswm.investor@lnjbhilwara.com

Encl.: As above

(Formerly Rajasthan Spinning & Weaving Mills Limited)

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Fax : +91-120-4277841
Website : www.rswm.in
GSTIN:09AAACR9700M1Z1

Regd. Office:
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Website : www.rswm.in
GSTIN:08AAACR9700M1Z3

Corporate Identification Number:L17115RJ1960PLC008216



Press Release



RSWM Limited Revenue grows 22.3% YoY, EBITDA rises 2.6x YoY, reaching 4.8% margin in Q3 FY25, supported by lower business costs.

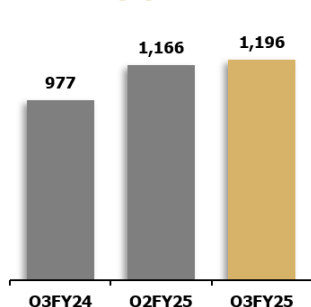
- ❖ **Revenue Growth:** Sales increased 22.3% YoY in Q3 FY25 and 23.7% YoY in 9M FY25.
- ❖ **Higher Gross Profit:** Gross profit rose 25.4% YoY in Q3 FY25 and 24.0% YoY in 9M FY25.
- ❖ **Margin Increase:** EBITDA margins improved by 253 bps YoY in Q3 and 164 bps YoY in 9M FY25.
- ❖ **Lower Losses:** PAT improved from (₹32) Cr to (₹8) Cr YoY in Q3 and from (₹65) Cr to (₹43) Cr YoY in 9M FY25.
- ❖ **Better Cost Management:** EBITDA grew 2.6x YoY in Q3 and 99.3% YoY in 9M FY25.
- ❖ **Fabric Segment:** Experienced a 32.9% YoY increase, fueled by strong domestic and international demand, despite pricing challenges in the yarn sector.

New Delhi, 12th February 2025: RSWM Ltd. (BSE: 500350/NSE: RSWM) one of the largest manufacturers of value-added synthetic, mélange, blended spun yarns, denim fabric, knitted fabric, and green polyester fibers in India, today announced its unaudited financial results for the Q3 & 9M FY25 period, which ended on 31st December 2024.

Standalone Financial Performance for Q3 & 9M FY25 (₹ in Cr.):

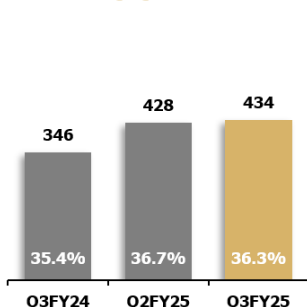
Revenue

📈 2.5% QoQ 📈 22.3% YoY



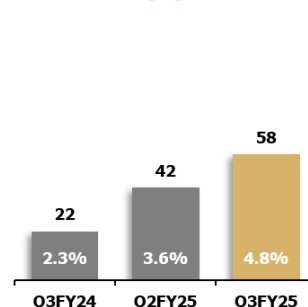
Gross Profit & Margins

📈 1.5% QoQ 📈 25.4% YoY



EBITDA & Margins

📈 36.3% QoQ 📈 2.6x YoY



Parameters (₹ in Cr.)	Quarterly					Nine - Months			Yearly
	Q3 FY25	Q2 FY25	QoQ	Q3 FY24	YoY	9M FY25	9M FY24	YoY	FY24
Sales	1,196	1,166	2.5%	977	22.3%	3,569	2,886	23.7%	4,057
Gross Profit	434	428	1.5%	346	25.4%	1,296	1,045	24.0%	1,448
Gross Margins	36.3%	36.7%	(37) bps	35.4%	90 bps	36.3%	36.2%	9 bps	35.7%
EBITDA	58	42	36.3%	22	2.6x	154	77	99.3%	132
EBITDA Margins	4.8%	3.6%	119 bps	2.3%	253 bps	4.3%	2.7%	164 bps	3.2%
PAT	(8)	(21)	-	(32)	-	(43)	(65)	-	35



Press Release



Commenting on the results, Mr. Riju Jhunjhunwala, CMD & CEO of RSWM Limited said,

"I'm pleased to share the encouraging progress RSWM has made in the Q3 & 9M FY25 period, despite industry-wide challenges. We have continued to advance, backed by our relentless pursuit of innovation and operational efficiency. Our 9M FY25 revenue growth of 23.7% YoY and the 99.3% YoY increase in EBITDA reflect our strong business fundamentals. While external factors have impacted profitability, we have successfully mitigated risks through prudent financial management and strategic investments in technology-driven solutions. Also, our focus on economies of scale has strengthened supplier relationships, resulting in cost efficiencies across our operations.

At RSWM, we firmly believe that our people are our greatest asset. Our ongoing leadership development programs and cross-functional collaborations are equipping our teams with the skills needed to succeed in this digital age. As we move forward, we remain focused on driving long-term, sustainable growth. Expanding into new markets, enhancing product offerings, and integrating advanced technologies will continue to be our key priorities. With the unwavering support of our investors, partners, and employees, RSWM is poised to achieve new milestones in the coming years.

About RSWM Limited (BSE: 500350, NSE: RSWM):

RSWM Ltd. produces and supplies high-quality yarns to some of the most renowned brands in India and over 70+ countries abroad. For the last 63+ years, the company has been producing high-quality cotton, mélange, synthetic, novelty yarns, and denim fabric used to drape populations around the world. RSWM is one of the largest manufacturers and exporters of synthetic and blended spun yarns from India.

About LNJ Bhilwara:

The esteemed journey of the LNJ Bhilwara Group started in 1960, when the Group's founder, Mr. L. N. Jhunjhunwala established a textile mill in Bhilwara, Rajasthan. The Group has completed more than 63+ glorious years and today the single textile mills of 1961 have expanded into several plants; the Group export earnings comprise 50% of its turnover and has strategically diversified over the period. It stands proudly as a multi-products and services conglomerate in textile, graphite electrodes, power generation, IT-enabled services, power engineering consultancy services, Energy storage solutions & Skill development.

LNJ Bhilwara Group is a well-diversified conglomerate and stands as one of India's largest setups on the corporate horizon. The USD 967 million LNJ Bhilwara Group (www.lnjbhilwara.com), commands 21 production units, is strategically located, markets internationally, and employs over 25,000+ employees globally. HEG Ltd. is the group's flagship company and has the world's largest single-location graphite electrode manufacturing plant. The group also owns two hydroelectric projects under Bhilwara Energy Ltd.

For further details please contact:

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Safe Harbor:

This document includes certain forward-looking statements. These statements are based on management's current expectations or beliefs and are subject to uncertainty and changes in circumstances. Actual results may vary materially from those expressed or implied by the statements herein due to changes in economic, business, competitive, technological, and/or regulatory factors. RSWM Ltd., its directors, and any of the affiliates or employees are under no obligation to and expressly disclaim any such obligation to, update, or alter its forward-looking statements, whether because of new information, future events, or otherwise.